

IMPORTANT REMINDERS

- Age requirement: 13–17.
- The account will convert to a similar product when the customer turns 18. A letter will be sent 30 days in advance to notify the account owner of the change.
- One account per primary account owner.
- Parent/guardian required to open the account.

QUESTIONS?



Contact your bank officer.



Call our Contact Center at 800.843.1552.



Send us a secure message using the chat feature in Digital Banking.



CACHE TEEN SAVINGS

ACCOUNT CHECKLIST



BANkeasy
WWW.BANKEASY.COM

YOUR CACHE TEEN SAVINGS CHECKLIST

YOUR ACCOUNT DETAILS

Account Open Date: _____

Account Number: _____

Routing Number: _____

Digital Banking Username: _____

YOUR BANK OFFICER INFORMATION

Name: _____

Phone: _____

Email: _____

EARNING POINTS

Earn 10 points and get \$10 automatically deposited into your account! (deposit will occur within 10 business days of earning 10 points) Maximum of 50 points per calendar year (Jan 1–Dec 31). Points expire at year-end.

- 1 point per deposit of \$5 or more
- A one-time 5-point reward for enrolling this account in electronic statements
- 5 points on teen's birthday each year
- 5 points for each additional checking or savings account opened with the teen listed as the primary account holder
- Unused points expire on teen's 18th birthday or if the account is closed

Visit [BANKeasy.com/welcome](https://www.bankeasy.com/welcome) for Digital Banking tutorials and a digital account checklist.



☐ MAKE AN INITIAL DEPOSIT

A minimum deposit of \$5 is required to open this account.

☐ ACCESS YOUR DIGITAL BANKING ACCOUNT

(online or mobile) with the username provided by your bank officer. Find more information about Digital Banking features and FAQ at [BANKeasy.com/digitalbanking](https://www.BANKeasy.com/digitalbanking).

- Log in at [BANKeasy.com](https://www.BANKeasy.com); or
- Download the app to access on your smartphone or tablet. Search for “BANKeasy” in the App Store® or Google Play™.

☐ ENROLL IN ELECTRONIC STATEMENTS

1. Log in to Digital Banking.
2. Select the account you want to enroll.
3. Select **Statements & Notices**.
4. Accept the terms.
5. Enter the email address where you want to receive notifications.
6. Select the account.
7. Finish by selecting **Enroll**.

☐ SET UP OR SWITCH DIRECT DEPOSIT

if you receive a regular paycheck.

- Log in to Digital Banking > select **Set Up Direct Deposit** on the dashboard > follow the on-screen steps to complete the process!
OR scan this QR code:



- **Need a form?** That's an option, too. It's pre-filled and ready when you are. Find it in Digital Banking under “Set Up Direct Deposit.”

*After set up, remove the Direct Deposit card from your Digital Banking dashboard by selecting the “...” in the top right corner of the card, then **Organize dashboard**, then the “X” next to the card name, and then **Done** in the top corner.*

☐ ACTIVATE YOUR ATM CARD using one of these options as soon as you receive it in the mail.

- Log in to Digital Banking > select the account associated with your debit card > choose **Card management** > select the card > click **Activate new card**; or
- Call the phone number provided on the activation label; or
- Call 800.843.1552 during banking hours; or
- Make a withdrawal or balance inquiry with the PIN at any ATM.