

## IMPORTANT REMINDERS

- How interest is paid:
  - CD term less than 12 months - Interest will be compounded and credited, at maturity, back to the certificate, unless otherwise specified.
  - CD term greater than 12 months - Interest will be compounded and credited annually to the certificate, unless otherwise specified.
- You will receive communication prior to CD maturity advising of your options.
- You will receive a copy of the CD at the time of creation. The bank also has a copy on file that can be used at time of maturity.
- **Liquid CD ONLY:** Up to 4 withdrawals allowed during the term of the CD, but there is a penalty for withdrawal within the first 6 days of opening the account. Each withdrawal must be a minimum of \$1,000 and must occur more than 6 days following the previous withdrawal.

*\*Penalty for early withdrawal on non-liquid CDs.*

## QUESTIONS?



Contact your bank officer.



Call our Contact Center at 800.843.1552.



Send us a secure message using the chat feature in Digital Banking.



## CERTIFICATE OF DEPOSIT

# ACCOUNT CHECKLIST



**BANkeasy**  
WWW.BANKEASY.COM

# YOUR CERTIFICATE OF DEPOSIT CHECKLIST

## YOUR ACCOUNT DETAILS

Account Open Date: \_\_\_\_\_

Account Number: \_\_\_\_\_

Digital Banking Username: \_\_\_\_\_

## YOUR BANK OFFICER INFORMATION

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Visit [bankeasy.com/welcome](https://bankeasy.com/welcome)  
for Digital Banking tutorials  
and a digital account checklist.



## ACCESS YOUR DIGITAL BANKING ACCOUNT

(online or mobile) with the username provided by your bank officer. Find more information about Digital Banking features and FAQ at [bankeasy.com/digitalbanking](https://bankeasy.com/digitalbanking).

- Log in at BANKEASY.COM; or
- Download the app to access on your smartphone or tablet. Search for “BANKeasy” in the App Store® or Google Play™.

## ENROLL IN ELECTRONIC STATEMENTS

1. Log in to Digital Banking.
2. Select the account you want to enroll.
3. Select Statements & Notices.
4. Accept the terms.
5. Enter the email address where you want to receive notifications.
6. Select the account.
7. Finish by selecting Enroll.

NOTES: